turning generous spirits into effective givers





GIVING WoMN offers three membership categories to suit different situations and needs. Membership categories include Member, Catalyst, and Legacy. Each type of membership has a specific contribution structure and membership benefits. **All membership categories have one non-weighted vote on Grants.** 

#### **MEMBERSHIP CATEGORIES**

- MEMBER \$600 \$1,199 Contribution (\$500+ for grants and \$100 for administration)
- **CATALYST \$1,200 \$2,199 Contribution** (\$1,000+ for grants and \$200 for administration)
- **LEGACY \$2,200 and above Contribution** (\$2,000+ for grants and \$200 for administration)

#### **MEMBERSHIP LEVELS AND BENEFITS**

|                                       | MEMBER   | CATALYST | LEGACY |
|---------------------------------------|----------|----------|--------|
| Exclusive digital newsletters         | <b>√</b> | ✓        | ✓      |
| Invitation to the Annual Eye Opener   | <b>√</b> | ✓        | ✓      |
| Invitation(s) to Small Group Meetings | <b>√</b> | <b>✓</b> | ✓      |
| Nominate prospective Grantees         | ✓        | ✓        | ✓      |
| Participate on Grant Committee        | <b>√</b> | <b>✓</b> | ✓      |
| Invitation to the Annual Meeting      | ✓        | ✓        | ✓      |
| Volunteer Commitment                  | <b>✓</b> |          |        |
| Social Event with the Board           |          | <b>✓</b> | ✓      |
| Invitation to educational events      | ✓        | <b>✓</b> | ✓      |
| Participation on the Legacy Council   |          |          | ✓      |
| Recognition at Annual Meeting         |          |          | ✓      |
| VIP Perks                             |          |          | ✓      |

Please use the information above to determine your membership level and these instructions to make your annual contribution by check, credit card, online bill payment, donor-advised fund, or stock donation. Your acknowledgement and tax receipt will be sent to you via mail.

| Name   |                                |                          |               |
|--|--------------------------------|--------------------------|---------------|
| Address  | City                           | State                    | _ Zip         |
| Email  | Phone                          |                          |               |
| Check here if you are NEW MEME                                 | BER. I learned about GIVING V  | VoMN from                | ·             |
| Check here if you are CURRENT N                                | MEMBER and if any of the above | ve information has chang | ged.          |
| Check here if you do NOT want to announcements, and other comm |                                |                          | (Newsletters, |

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## **GIVING WOMN ANNUAL MEMBERSHIP**



| volunteers. | MN is what it is today thanks to Please let us know your area(s) porting GIVING WOMN. | _                        |                         | _                     | eer  |
|-------------|---|--------------------------|-------------------------|-----------------------|------|
| Serving     | on the Board  | Helping with             | ı Engage & Educate      | e Activities and Ever | nts  |
| Helping     | with the newsletter, website, or  | social media             | Serving on t            | he Grants Committe    | ee   |
| Other, p    | lease list other talents/skills you   | would like to share      |                         |                       |      |
|             |   |                          |                         |                       |      |
| There ar    | e multiple ways to ma   | ke your annual           | contribution t          | to GIVING Wo          | MN   |
| Option 1:   | One-time gift via check   |                          |                         |                       |      |
| Option 2:   | One-time gift using a credit ca   | ard                      |                         |                       |      |
| Option 3:   | One-time gift using bill payme  | nt from your bank, a c   | lonor-advised fund      | or stock              |      |
| Option 4:   | NEW: Pay <u>online</u> using a bank reoccurring payments                              | account or credit card   | I for a one-time pay    | ment or set up        |      |
| For com     | pany matching:  |                          |                         |                       |      |
| Foundation  | company's guidelines and proce<br>- GIVING WoMN. Direct all que<br>rard@spmcf.org.    | -                        |                         |                       | 4266 |
| Option 1    | : One-time gift via check   |                          |                         |                       |      |
| Complete    | this online form, print it, and ma  | il it with your check to | ):                      |                       |      |
|             | aint Paul & Minnesota Foundation  | n - GIVING WoMN          |                         |                       |      |
|             | 1 Fifth Street East<br>uite 2400  |                          |                         |                       |      |
|             | aint Paul, MN 55101   |                          |                         |                       |      |
| Make chec   | ks/money orders payable to Sai  | nt Paul & Minnesota F    | oundation, with GIV     | /ING WoMN in the      |      |
| My contrib  | oution includes:  |                          |                         |                       |      |
| GI          | VING WoMN Contribution for G  | rants                    |                         | \$                    |      |
| GI          | VING WoMN Administration Fee  | e (\$100 for Member lev  | vel; \$200 all other le | evels) \$             |      |
|             |   |                          | TOTAL                   | \$                    |      |

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| Option 2: One-time gift using a credit card  Complete this online form, print it, and mail it to:  |                  |                      |  |  |  |
|--|------------------|----------------------|--|--|--|
| Saint Paul & Minnesota Foundation - GIVING WoMN<br>101 Fifth Street East<br>Suite 2400<br>Saint Paul, MN 55101   |                  |                      |  |  |  |
| Credit card gifts may also be made by telephone by contacting the Saint Paul & Minnesota Foundation at (651) 224-5463; ask for the Contributions Department. |                  |                      |  |  |  |
| My contribution includes:  |                  |                      |  |  |  |
| GIVING WoMN Contribution for Grants GIVING WoMN Administration Fee (\$100 for Member lev Additional Credit Card Processing Fee                               |                  | \$<br>\$<br>\$ 50.00 |  |  |  |
| Payment by credit card:  |                  |                      |  |  |  |
| Account # :    VISA  | Expiration Date: | (MM/YY)              |  |  |  |
| Signature:   | Date:            | (MM/YY)              |  |  |  |

# GIVING NO

#### GIVING WOMN ANNUAL MEMBERSHIP

## Option 3: One-time gift using ONLINE BILL PAYMENT from your bank, a donor-advised fund or stock.

If you are using Option 3 for your payment, please notify us at <a href="mailto:GWMNinfo@gmail.com">GWMNinfo@gmail.com</a> and let us know of any changes in contact information as well as your areas of interest from page 1.

#### Payment by online bill payment:

Enter Saint Paul and Minnesota Foundation as the payee and in the memo line enter GIVING WoMN. The address for the foundation is 101 Fifth Street East, Suite 2400, St. Paul, MN 55101 and phone number if (651) 325-4266.

#### Payment by donor advised fund:

Direct your grant to Saint Paul and Minnesota Foundation, with GIVING WoMN as the grant purpose.

#### Payment by stock gifts:

Before initiating any transfer of assets, please contact the foundation's relationship manager, Aurea Gerard, (651) 325-4266 | (800) 875-6167 or aurea.gerard@spmcf.org.

For DTC Eligible Stock & Mutual Funds - ACAT Eligible Transfer Instructions:

\*\*NOTE to Financial Advisor/Brokerage Firm: Before initiating any transfer of Stock or Mutual Funds, please contact the following U.S. Bank representative:

Angela Hansen | <u>Angela.Hansen@usbank.com</u> | 651.466.6390 in addition to the above-named foundation relationship manager.

Provide the following information:

- Donor name or name of the trust the gift is coming from
- The number of shares
- Name of stock(s) or mutual fund(s)
- Brokerage firm it's coming from
- Fund name or number

Business Address: U.S. Bank, West Side Flats St. Paul, 60 Livingston Avenue, St. Paul, MN 55107

Please note: By informing your relationship manager of the details of your gifting plan, your gift will be sold and proceeds invested in your fund in a timely manner. Otherwise, this may subject your gift to market value fluctuations.

Provide the following transfer information to your brokerage firm:

- US Bank N.A.
- DTC Clearing Number: 2803
- Agent Internal Number: 10623250, Saint Paul & Minnesota Foundation Depository Account
- Attn: Angela Hansen | Angela.Hansen@usbank.com | 651.466.6390
- Comments/FFC: Reference GIVING WoMN



### **GIVING WOMN ANNUAL MEMBERSHIP**

# Option 4: NEW: Pay online using a bank account or credit card for a one-time payment or set up reoccurring payments

Make your contribution <u>online</u> using a Debit or Credit card. As always, if you use a credit card, you will be charged a processing fee which is typically around 3% but the fees are defined by your credit card.

- You must use a credit or debit card; no other forms of payment can be utilized. There are transaction fees if you utilize a credit card. There are NO fees if you use a debit card.
- The system accepts credit and debit cards issued by American Express, Discover,
   MasterCard and VISA. Select one of these options when using either a Credit or Debit card.
- The system refers to making an <u>online</u> gift, which is the same as making your Annual Member Contribution.
- You can make a one-time payment or set up recurring payments.
- When you make an <u>online</u> contribution, there is an option to note an additional contributor. Complete this section if you would like to list a spouse/partner or if you are making a contribution on behalf of more than one GIVING WoMN member.
- There is an option to make your contribution amount and your name Anonymous. **DO NOT SELECT EITHER BOX**.